

B210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555

**OMNIBUS TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Citigroup Financial Products Inc.  
Name of Transferee

Citigroup Global Markets Europe Ltd and  
Citibank Belgium S.A., in its capacity as  
authorized agent for Transferors  
Name of Transferor

Name and Address where notices to transferee  
should be sent:

Citigroup Financial Products Inc.  
390 Greenwich Street, 4th floor  
New York, New York 10013  
Attn: Brian Broyles  
Phone: 212-723-1058

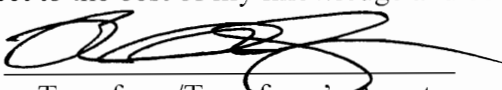
Court Claim # (if known): See attached  
Amount of Claims: See attached Schedule 1  
Date Claim Filed: See attached Schedule 1

Phone:  
Last Four Digits of Acct #: \_\_\_\_\_

With a copy to:

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, New York 10019  
Attn: Douglas R. Davis  
Phone: 212-373-3000  
Email: ddavis@paulweiss.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: \_\_\_\_\_  
Transferee/Transferee's Agent

**BRIAN BLESSING**  
AUTHORIZED SIGNATORY

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 & 3571.

OMNIBUS AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

WHEREAS, each individual listed on Schedule 1 attached hereto (each individually and not jointly, "Seller") was the owner of the Purchased Securities (defined below) as of the date of the filing of the related Proof of Claim (defined below);

WHEREAS, prior to the date hereof, Seller sold, transferred and assigned to Citigroup Global Markets Europe Limited ("Securities Holder"), and Securities Holder purchased, the Purchased Securities;

WHEREAS, Seller desires to sell, transfer and assign to Citigroup Financial Products Inc. ("Purchaser"), and Purchaser desires to purchase, the Transferred Claims (defined below);

WHEREAS, Agent desires to sell, transfer and assign to Purchaser, and Purchaser desires to purchase, the Purchased Securities; and

WHEREAS, Citibank Belgium S.A. ("Agent") is the duly appointed and authorized agent for Seller with respect to the execution of and performance of Seller's obligations under this Omnibus Agreement and Evidence of Transfer of Claim;

NOW, THEREFORE, the parties hereto hereby agree as follows:

1. (a) For value received, the adequacy and sufficiency of which are hereby acknowledged, Seller, by and through Agent in its capacity as Seller's agent, hereby unconditionally and irrevocably sells, transfers and assigns to Purchaser, and Purchaser hereby agrees to purchase, as of the date hereof, (i) an undivided interest, to the extent of the principal amount specified opposite Seller's name in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to the Proof of Claim filed by or on behalf of Seller having the claim number specified opposite Seller's name in Schedule 1 attached hereto (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (ii) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (A) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (B) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (C) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (D) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, and (iii) any and all proceeds of any of the foregoing (collectively, as described in clauses (i), (ii), and (iii), the "Transferred Claims").

(b) For value received, the adequacy and sufficiency of which are hereby acknowledged, Securities Holder hereby unconditionally and irrevocably sells, transfers and assigns to Purchaser, and Purchaser hereby agrees to purchase, as of the date hereof, the security or securities (any such security or securities, a "Purchased Security" or the "Purchased Securities") relating to the Purchased Claim and specified in Schedule 2 attached hereto.

2. (a) Seller hereby represents and warrants to Purchaser that: (i) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (ii) the Proof of

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Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (iii) Agent is Seller's authorized agent with respect to the transfer of the Proof of Claim; (iv) Seller has authorized and empowered Agent to execute and perform each of Seller's obligations under this Omnibus Agreement and Evidence of Transfer of Claim; (v) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (vi) prior to the date hereof, Seller unconditionally and irrevocably sold, transferred and assigned the Purchased Securities to Agent for good and valuable consideration; (vii) Seller is duly authorized and empowered to execute and perform its obligations under this Omnibus Agreement and Evidence of Transfer of Claim; (viii) the Proof of Claim includes the Purchased Claim specified in Schedule I attached hereto; and (ix) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

(b) Securities Holder hereby represents and warrants to Purchaser that: (i) Securities Holder owns and has good and marketable title to the Purchased Securities, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by or against Security Holder or Seller; (ii) prior to the date hereof, Securities Holder purchased the Purchased Securities from Seller for good and valuable consideration; (iii) Securities Holder is duly authorized and empowered to execute and perform its obligations under this Omnibus Agreement and Evidence of Transfer of Claim; (iv) the Proof of Claim includes the Purchased Claim specified in Schedule I attached hereto; (v) Securities Holder has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; and (vi) as of the date of this Omnibus Agreement and Evidence of Transfer of Claim, the Purchased Securities have not been accelerated.

(c) Agent hereby represents and warrants to Purchaser that: (i) Agent is Seller's authorized agent with respect to the transfer of the Proof of Claim; (ii) Agent is duly authorized and empowered by Seller to execute and perform each of Seller's obligations under this Omnibus Agreement and Evidence of Transfer of Claim; and (iii) Agent is duly authorized and empowered to execute and perform its obligations under this Omnibus Agreement and Evidence of Transfer of Claim.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Omnibus Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Omnibus Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller or Securities Holder. Each of Seller, Securities Holder and Agent, severally, not jointly, hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's, Securities Holder's or Agent's breach of its representations and warranties made herein, as applicable.

5. Seller and Securities Holder shall promptly (but in any event no later than three (3) business days) remit, or cause to be remitted, any payments, distributions or proceeds received by Seller or Securities Holder in respect of the Transferred Claims or Purchased Securities to Purchaser. Securities Holder has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via

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Euroclear or Clearstream (or similar transfer method, or via another settlement method agreeable to both Purchaser and Seller), as Purchaser may designate in writing to Securities Holder. This Omnibus Agreement and Evidence of Transfer of Claim supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller, Securities Holder and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Omnibus Agreement and Evidence of Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's, Securities Holder's, Agent's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller, Securities Holder, Agent and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

8. It is understood and agreed by the parties that for ease of administration, this single Omnibus Agreement and Evidence of Transfer of Claim shall be treated as if it were a separate agreement with respect to each Seller listed on Schedule 1 attached hereto, Securities Holder, Agent and Purchaser, as if a separate agreement had been executed by each such Seller, Securities Holder, Agent and Purchaser in order to effect the transfer of the Transferred Claim held by such Seller and the Purchased Security underlying such Transferred Claim.

[Signature Page Follows]



IN WITNESS WHEREOF, this OMNIBUS AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this \_\_\_\_ day of \_\_\_\_\_ 2010.

CITIBANK BELGIUM S.A. in its capacity as authorized agent for and on behalf of each individual listed on Schedule 1 attached hereto, as Seller

By: Toby Herbots  
Name: Toby Herbots  
Title: Senior Counsel

CITIGROUP FINANCIAL PRODUCTS INC., as Purchaser

By: Rohit Bansal  
Name: Rohit Bansal  
Title: Managing Director

390 Greenwich Street, 4th floor  
New York, New York 10013

CITIBANK BELGIUM S.A., in its own capacity, solely with respect to the representations in Section 2(c)

By: Toby Herbots  
Name: Toby Herbots  
Title: Senior Counsel

Bld. Général Jacques 263g  
1050 Brussels, Belgium

CITIGROUP GLOBAL MARKETS EUROPE LIMITED, as Securities Holder

By: \_\_\_\_\_  
Name:  
Title:

[Address]

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Schedule 1

Purchased Claims

[See attached]

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<b>Seller</b>	<b>Proof of Claim Number</b>	<b>Purchased Claim (USD)</b>
ABRATH EDWIG	59998	70,755.00
ARS GABRIEL	60077	69,339.90
BAUDRUX MICHELINE	59981	70,755.00
BERCKVENS NICOLE	59935	86,321.10
BERTJENS ANTONETTA	60163	69,339.90
BERTRAND CHRISTIAN	59894	99,057.00
BES HIPPOLIET	60143	99,057.00
BONNIER BENOITE	60211	84,906.00
BRIOLO CHRISTIAN	60069	127,359.00
BROSSARD NICOLE	59916	141,510.00
BYNENS JOANNA	60070	79,245.60
CARNOL IVAN	59995	89,151.30
CASTELLANO ANGELE	59908	62,264.40
CLAES ANTOON	60124	70,755.00
CLARINVAL ANDRE	59990	70,755.00
CLAUSSE MICHELINE	60219	99,057.00
COGELS ETIENNE	59914	73,585.20
COLLET JEAN-FRANCIS	59886	70,755.00
COMPERNOLLE ROGER	60155	70,755.00
CROES EDDY	60018	70,755.00
DE GREEF CORINE	60183	52,358.70
DE JONGHE ETIENNE	59971	117,453.30
DE KESEL ROXANE	59957	70,755.00
DE KUNST MARIANKA	60196	110,377.80
DE MEYER ROBRECHT	60043	70,755.00
DE POTTER INGRID-GABRIELLE	60157	141,510.00
DE SCHEPPER MARNIX	60125	70,755.00
DE SMET BRIGITTE	60056	84,906.00
DE SMET LUC	60122	70,755.00
DE VOS ANNE	60180	84,906.00
DEMARTEAU COLETTE	60076	84,906.00
DEPONDY JOS	59950	70,755.00
DERDELINCKX LUC	60151	138,679.80
DESMET-DE BRAUWER ANTONIUS EN MARIE-JOANNA	60208	56,604.00
DESPLENTERE GREGORY	60073	84,906.00
DESPONTIN KARINE	59944	70,755.00
DIRICKX STEFAN	60017	70,755.00
DOZOT BERNARD	59978	107,547.60
DRIESSEN LUDOVIC BENOIT	59898	70,755.00
DZEPRAILIDIS IOANIS	59921	113,208.00
ENGELIN HARRY	60190	141,510.00
ENTBROUKX ARLETTE	59900	174,057.30
EVENS LUDO	59975	70,755.00
FIEVET ANDRE	48680	146,713.20
FILIPPELLI ROBERTO	60149	49,528.50
FRESON-HOUBEN JAN & BETTY	59974	63,679.50
GILLE MARC	60153	113,208.00
GOETHUYS IRENE	60015	96,226.80
GYLES EDWIN	60053	107,547.60

Seller	Proof of Claim Number	Purchased Claim (USD)
HESBEEN ROGER	60142	141,510.00
HEUSCH PAULETTE	59909	141,510.00
HOUBEN ALBERT	59967	77,831.00
HOUBEN MARIA	59964	70,755.00
JACOBS-VANDERHOUEDELINGEN VALERE EN RITA	60007	103,302.30
JADIN MICHEL	60186	70,755.00
KINDERMANS ELISE	60214	70,755.00
KOETTLITZ CLAUDIE	59966	127,359.00
KONINGS RENE	59925	70,755.00
LAMBERT ERIKA	59992	70,755.00
LAMBORELLE PASCAL	59888	106,132.50
LAUWERS KARIN	60058	212,265.00
LAUWERS STIJN	60160	1,344,345.00
LECOMTE BEATRICE	60081	169,812.00
LEENDERS LEOPOLD	59994	339,624.00
LEGROS GEORGES	59942	141,510.00
LEMMENS FRANS	60016	226,416.00
LEYS THERESE	59976	50,943.60
LILIEN DAVID	59906	99,057.00
LOUIS SOLANGE	60019	107,547.60
LUX YVETTE	60013	70,755.00
MAES DANIEL	60220	70,755.00
MAES FEMKE	59893	70,755.00
MARTIN RENE	59972	53,773.80
MASSIGNAN MARIE-CHRISTINE	60059	106,132.50
MATEO MARTIN / ROBLES RODRIGUES SYLVIA-ALFONSO	59946	96,226.80
MERTENS JOZEF	59949	70,755.00
MESTDAG STEFAAN	59853	49,528.50
MOMMAERTS CLAUDINE	60199	63,679.50
NEUVILLE MICHELE	60176	84,906.00
NULENS-NIESTEN AGNES	59855	89,151.30
OLBRECHTS CORINNE	60184	56,604.00
OLIVIER LAURENCE	59927	141,510.00
PIASECKI-CLAES FRANCOIS-LILIANE	59952	70,755.00
PIROTTE OLIVIER	59922	342,454.20
PITTOORS ROLAND	59954	70,755.00
POORTEMAN KATIA	60178	56,604.00
PRESA PASCAL	59953	56,604.00
RENDERS-MARTENS ERIC-MYRIAM	60212	70,755.00
ROMARIN JEANINE	60215	99,057.00
ROOSENBOECK EDDY	60063	84,906.00
ROX RAYMOND	59924	72,170.10
RUBENS YVES	59933	70,755.00
SAINT HONORE MATHILDE	60051	56,604.00
SALMONT-STRUYVEN RAYMOND & MARIE-THERESE	60148	77,830.50
SANTY NANCY	60065	56,604.00
SAUER VINCIANNE	60191	75,000.30



<b>Seller</b>	<b>Proof of Claim Number</b>	<b>Purchased Claim (USD)</b>
SCHEERDER JACOBUS	59928	56,604.00
SOLBREUX GUILLAUME	59945	121,698.60
STAS PATRICK	59934	63,679.50
STEMBERT JEAN - PIERRE	59913	70,755.00
STROEYKENS DOMINIQUE	59923	169,812.00
SULLAM ROBIN (SIRDEFIELD SHIRLEY MAY)	59982	70,755.00
SULMON MARIE	60080	76,415.40
SWIGGERS FRANS	60165	70,755.00
SZABO CHRISTIANE	59983	70,755.00
TABET LAURENT	59993	121,698.60
TEMMERMAN GEORGETTE	60048	59,434.20
THONES ALFONS	60139	99,057.00
TRAPPENIERS JEAN FRANCOIS	60154	70,755.00
VAN DEN ABEELE MICHEL	59970	70,755.00
VAN DEN HEUVEL LUCIENNE	60152	70,755.00
VAN MAELE ERIC	59926	99,057.00
VAN SANT VICKY	60020	77,830.50
VAN SPEYBROECK EVELIEN	60071	70,755.00
VANDECASTEELE-DEBLAERE HUGO	59920	70,755.00
VANDERHAEGEN ROBRECHT	59857	70,755.00
VANKEIRSBILCK EDDY	59858	70,755.00
VERBEKE DIETER	60162	84,906.00
VERHOEVEN PETER	60002	141,510.00
VERHULST JAN	59936	52,358.70
VERMEYLEN JOZ	60159	56,604.00
VRIESACKER MARC	59947	99,057.00
WAUTERS FRANCIS	60006	70,755.00
WYNENDAELE TOM	60121	56,604.00
ZANKER SUSANNE	59902	49,528.50